

Charlottesville Young Professionals Network (YPN)
(Est. Dec. 2011)
Planning Committee Minutes
Wed., October 11, 2023, at 10:00 a.m.

### **ATTENDANCE**

Present: Katelyn Mancini (Chair), Board Liaison: Robert Bailey, Jossef Baron, David

Deutsch, Tiffany Jenkins, Ivy Haines, Sarah Monceaux, Megan Rodgers

Staff Liaison: Teresa Kirkhart, Lauren Graf

Absent: Brentney Kozuch (Vice-Chair), Jenny Tapscott

#### CALL TO ORDER

The meeting was called to order by Chair Katelyn Mancini at 10:03 a.m. A reminder of the anti-trust and purpose of YPN was reported.

#### **MINUTES**

The July & September Meeting Minutes were approved at 10:04 a.m.

#### **OLD BUSINESS**

The October Latte & Learn is scheduled this Fri., Oct. 13<sup>th</sup>, 9 – 10 a.m. and is being paid for by DEI. Katelyn Mancini will discuss the charity because she is on their board. There are 20 registered attendees, and Chair Katelyn Mancini has challenged the YPN Planning Committee to recruit one person to attend the event.

On Tues., Dec. 5th, the classroom is open and available for the Salvation Army Angel Tree drop-off event. Salvation Army Bell Ringing dates have been revealed: December 8th and December 9th. YPN is taking the 8th for the Bell Ringing, leaving December 9th open for CAAR members to volunteer at Barracks Road Barnes & Noble. Volunteers are encouraged to wear REALTOR® apparel and take photos, which will be sent to Staff Liaison Lauren Graf. The YPN Bell Ringing volunteer schedule for Fri., Dec. 8th is as follows:

Sarah Monceaux & Zoya will be on the 10 a.m. - Noon shift.

Tiffany Jenkins & Ivy will be on the Noon – 2:00 p.m. shift.

Megan Rogers & David Deutsch will be on the 2:00 – 4:00 p.m. shift.

Katelyn Mancini & Jossef Barron will be on the 4:00 – 5:00 p.m. shift.

Angel gifts are due by December 1st, with the gift drop-off event on December 5th (YPN Planning Meeting is changing to that date as well). The drop-off location remains Teresa Kirkhart's office. There may be an announcement of the number of tags completed and an expression of gratitude to those who contributed at the December 7<sup>th</sup> GMM.

Board Liaison Rives Bailey announced that the Arc of the Piedmont Santa Fun Run will take place on December 2nd on the Downtown Mall.

The goal is to meet all of the 2023 charity goals for AHIP and Arc of the Piedmont at the November 2nd GMM. Tiffany Jenkins can volunteer at the table.

#### **NEW BUSINESS**

The Kick-off event is scheduled for February 1st at Decades Arcade.

Wet 'n' Wild is now on May 21st and is called Waterpalooza.

A list of Latte & Learn topics will be sent out with the top two topics chosen by Monday, and then they will be put to a vote. Along with the topics, the members will suggest a new charity or two to use for 2024. Use this link for suggestions: https://bit.ly/YPN2024Suggestions

#### **ADJOURNMENT**

The meeting was adjourned at 10:48 a.m.

Next Meeting: Wed., Nov. 8th, 10 - 11 a.m.

## NAR Meetings & Conventions Committee Class Topics

- Safety
- 2. DEI
- 3. Fair Housing
- 4. HR for AES
- 5. Volunteer management
- Leveraging business/affiliate membership relationships
- 7. Business planning
- 8. Appy hour
- 9. Navigating the market
- 10. Managing multiple offers
- 11. Competing with all cash offers
- 12. Alternative financing
- 13. Pricing strategies
- 14. Dealing with the new normal
- 15. Marketing and branding
- 16. Planning for retirement as an independent contractor
- 17. Niche marketing
- 18. Affordable housing
- 19. Teams
- 20. How will broker maintain agents
- 21. Mental health and work life balance
- 22. Knowing real estate scams
- 23. Time to replace your headshot
- 24. Safety 5 signs you're at risk
- 25. Brokerage is closing...what should I anticipate
- 26. Ali certification from LGBTQ+
- 27. Proper pronouns and why
- 28. Tax implications from perspective of independent contractor
- 29. Onboard a virtual assistant
- 30. What's not covered by your E&O
- 31. Critical conversations around race
- 32. Business succession
- 33. Artificial intelligence
- 34. Market shed
- 35. Use of social media new platforms -
- 36. Principal brokers attending conference
- 37. DOJ lawsuit update
- 38. How to handle answers for consumers
- 39. Diverse market panel what's happening and how they are adjusting to the shift
- 40. DEI topics
- 41. Seasoned agent classes
- 42. Flood insurance
- 43. How to avoid being the agent no one wants to work with

- 44. Working with builders
- 45. Creating inventory
- 46. Mental health
- 47. Grass is not always greener with another agent
- 48. Competing against experienced agents
- 49. Brokers new agent turn over
- 50. Decline in membership numbers
- 51. Handling video surveillance
- 52. Rising Dual agency
- 53. Leadership devo for brokers, teams, and boards
- 54. Revenue stream diversification for associations
- 55. 1-2 year agents who are high producers
- 56. Art of personal communication
- 57. Non-digital client follow-up
- 58. Value of association involvement how to get started
- 59. What to do with his business card when you leave
- 60. Building and utilizing your database
- 61. How to run your business to retire tax CPA professionals
- 62. Shifting marketing mindset
- 63. Talking points to overcome negative housing news
- 64. Utilizing tax saving tips for agents CPA
- 65. Running your business like a business
- 66. Risk management for broker and agents pitfalls to avoid
- 67. Property management
- 68. Recent real estate purchases by large conglomerates
- 69. Wholesale panel attorney gen, gov affairs director; Q&A; legalities
- 70. Niche marketing
- 71. Sustainability, environmental issues
- 72. Smart growth and community outreach
- 73. Making RPAC digestible and communicable to local officials
- 74. Repurposing commercial properties
- 75. Demystifying the commercial realtor
- 76. First time home buyer
- 77. Appraisal
- 78. Look at NAR committees present to interested members
- 79. Social media
- 80. AI
- 81. Working with diverse cultures mini at home with diversity
- 82. Working with underserved markets
- 83. Team structures panel

# NAR Meetings & Conventions Committee Class Topics

- 84. Inventory
- 85. Exit strategy for book of business
- 86. Marketing yourself
- 87. Organize your marketing
- 88. Mental health setting boundaries; teaching clients how to treat you
- 89. Antitrust
- 90. Tax incentives
- 91. Ways to stay out of trouble
- 92. VA buyers
- 93. Working with foreign buyers
- 94. Use chat GBT AI